

Pursuant to the Lease Agreement, rental payments sufficient for the prompt payment when due of the principal of and interest on the Note are to be paid to the Mortgagee for the account of the County and have been pledged for that purpose, and in addition, the Project has been subjected to the lien of the Mortgage to secure payment of such principal and interest.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and in the execution and delivery of the Mortgage and the issuance of this Note do exist, have happened and have been performed in due time, form and manner as required by law; and that the issuance of this Note, together with all other obligations of the County, does not exceed or violate any constitutional or statutory limitation.

IN WITNESS WHEREOF, GREENVILLE COUNTY, SOUTH CAROLINA, has caused this Note to be executed by the Chairman of the County Council of Greenville County and its corporate seal to be impressed hereon and attested by the Clerk of the County Council of Greenville County, all as of the ____ day of _____, 1978.

GREENVILLE COUNTY, SOUTH CAROLINA

(SEAL)

BY _____
Chairman, County Council of
Greenville County, South Carolina

Attest:

Clerk, County Council of
Greenville County

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